

JOIN21 AS

Org. No. 919 290 153



INVESTMENT

SUBSCRIPTION FORM

SHARE SUBSCRIPTION FORM - JOIN21 AS (ORG. NO. 919 290 153)

1. SUBSCRIPTION PERIOD FROM 21.05.2021 TO 14.08.2021 16:30 CET

According to the decision to increase the share capital in JOIN21, shown on the next page of this form, I/We agree to buy for shares from the company as stated below:

Personal Name (<i>If you buy shares as person</i>) OR Company name <i>If your company is buying shares</i>	
<i>If your company is buying shares then we also need:</i> Company Business Registration number (Org No.)	
Number of shares	
Price per Share (Subscription price - NOK)	NOK 4.00
Amount to pay for shares (NOK)	

Each share has par value of NOK 0,10.

The participant understands that investment in shares is associated with risk. Investment in shares may result in losses. Investors must consider for themselves the investment opportunity and are encouraged to consult advisers and/or make additional investigations if desired or appropriate.

The signatories confirm that I/we have assessed the risk and possibility of losses related to the subscription of shares and accepts it. I/we confirm that the investment decision has been made at its sole discretion and fully at our own risk. JOIN21 AS cannot assume any responsibility for each participant's investment decision. By signing this form, the participant confirms that he/she has the necessary powers to carry out the transaction. Any disputes arising out of or in connection with the share-issue are subject to Norwegian courts exclusive jurisdiction with Oslo as a venue.

<i>Place</i>	<i>Date (mm.dd.yyyy)</i>	<i>Signature</i>
Binding signature (electronically signed)		

2. INFORMATION ABOUT THE SUBSCRIBER

Please complete the details in form below:

Name of person signing:	
National Identification Number:	
Registered address:	
Post code and place	
Country:	
Email:	
Mobile:	

Completed and signed Share Subscription Form shall be latest returned by 14.08.2021 16:30 (CET) to:
JOIN21 AS email: invest@join21.com, with copy to Jan Taug: jan@join21.com

3. PAYMENT

The share deposit for the subscribed shares shall be made to the Company's deposit account number **1286.53.62755** (BIC: LISTNO21XXX, IBAN no: NO6312865362755) at **LILLESTRØMBANKEN** by **14.08.2021 16:30**.

The deposit account is closed for withdraws by LillestrømBanken until the investment process is completed. It means that transfer from the new share capital cannot take place before the capital increase process has been registered by the Norwegian Business Register (Foretaksregisteret).

4. DECISION ON BOARD AUTHORIZATION AND CAPITAL INCREASE

In the Extraordinary General Assembly held on 27.04.2021, it was decided to grant the Board of Directors of JOIN21 AS (org.nr 919 290 153) authority to increase the share capital in accordance with the Norwegian Companies act c.f. §10-4.

The Board proposed to the General Assembly to increase the increase the share capital in accordance with the Norwegian Companies act c.f. §10-4 on the following terms:

- a) The share capital will in one or more rounds, and in total possible to increase up to NOK 300,000.- by issuing 3,000.000 shares at a subscription price of at least NOK 3 per share. The authorization shall be valid for two years from date of approval by the general assembly (Until 27th April 2023).
- b) The authorization may be used to strengthen the company's capital, for use in incentive program to employees or advisors or to let in investors.
- c) It shall be possible to deviate from the shareholders' pre-emptive right pursuant to c.f. §10-4 of the Norwegian Companies Act.
- d) The authorization includes a capital increase in the case of deposits in assets other than cash and the right to incur special obligations for the company in accordance with the Norwegian Companies Act c.f. §10-2.
- e) The board determines the other terms and conditions for the capital increase.
- f) The board may make the amendments to the Articles of Association that an increase in share capital requires by using this authorization according to the Norwegian Companies Act c.f. §10-19.
- g) The new shares grant dividend rights and other rights as from registration of the capital increase in the Norwegian Register of Business Enterprises, c.f. § 10-11 of the Norwegian Companies Act.
- h) The company may utilize the funds prior to registration of the capital increase in the Norwegian Register of Business Enterprises, cf. Norwegian Companies Act §10-13.
- i) The cost of a capital increase is estimated to approximately NOK 15 000. The cost shall be covered by the company.

The General Meeting approved the Board's proposal unanimously.

At the Board of Directors meeting on 19th May 2021 the following decision was approved to conduct a capital increase in accordance with the board proxy:

Based on the proxy approved by the General Assembly, the Board of Directors has decided to increase in the Share Capital in the company with following terms:

- a) The share capital is increased by a maximum amount of NOK 100,000.-, (1.000,000 shares), by issuing new type A shares at a subscription price of NOK 4,00 per share.
- b) The par value is NOK 0.10 per share.

- c) The shareholders' pre-emptive rights cf. §10-4 of the Norwegian Limited Liability Companies Act may be waived by the Board of Directors.
- d) The company's articles of association, the notice of the general meeting with appendices cf. §§ 10-2 and 10-3 of the Norwegian Limited Liability Companies Act, as well as the annual accounts and annual report for the last two years, are kept available in the company's office. Documents are also available on the company's web pages (<https://join21.com/invest-in-join21>).
- e) Subscription of the new shares shall be made on a separate Share Subscription Form which state the General Assembly's decision to grant the Board of Directors proxy and the Board of Directors decision to increase the share capital cf. §10-18 of the Norwegian Limited Liability Companies Act.
- f) The subscription period is from 21.05 to 14.08.2021 kl 16:30 CET.
- g) The new shares give rights in the company, including dividends, from time of registration of the capital increase in the Norwegian Business Registrar, cf. § 10-11 of the Norwegian Limited Liability Companies Act.
- h) The share deposit may be made available for the company before the share capital increase is registered, cf. Section 10-13 of the Norwegian Limited Liability Companies Act.
- i) The share deposits shall be settled on or before 14.08.2021 at 16:30 by payment of the share deposit to the company's deposit account 1286.53.62755 (BIC: LISTNO21XXX, IBAN no. 1286.53.62755).
- j) Signed share subscription forms shall be sent by e-mail to invest@join21.com, and cc: jan@join21.com .
- k) The estimated expenditure for the capital increase is NOK 15,000,-.

The Board of Directors unanimously adopted the capital increase proposal.

4. COMPANY INVESTOR PRESENTATION AND COMPANY DOCUMENTS

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If you have received this subscription form and have not been granted access to the investor prospectus, you can find it on this website: <https://join21.com/invest-in-join21/>. Please request a password to the webpage from jan@join21.com or on phone/sms: +47 90122900.
